

BRITANY E. MORRISON

O'NEILCANNON
HOLLMAN DEJONG & LAING S.C.

Shareholder

CONTACT

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PRACTICE GROUPS

- Business
- Mergers & Acquisitions
- Tax Advice, Planning & Controversy
- Trust, Estates & Succession Planning

Britany focuses on helping clients effectively manage one of their most significant costs—taxes—by advising on a wide range of federal, state, and local tax matters involving individuals, trusts and estates, partnerships, S-corporations, and corporations. Drawing on her background as a certified public accountant and her prior experience at a Big Four accounting firm, she brings both technical and legal insight to complex tax issues. Britany approaches matters from every angle to further each client's personal and business objectives.

Britany Assists Clients With

- Serving as tax counsel for mergers, acquisitions, and reorganizations
- Preparing and negotiating organizational documents, including operating and shareholder agreements
- Designing tax-efficient entity selection, formation, and exit strategies
- Representing clients in tax controversies with the Internal Revenue Service and state taxing authorities
- Advising closely held businesses on succession planning strategies
- Drafting and implementing sophisticated estate and tax-saving plans
- Consulting on the preparation of individual, trust, and business tax returns

Professional Associations & Affiliations

- Board of Directors, Taxation Law Section, Wisconsin State Bar
- Member, Wisconsin State Bar
- Member, Milwaukee Bar Association
- Member, American Bar Association
- Member, American Institute of Certified Public Accountants
- Member, Wisconsin Institute of CPAs

Awards/Distinctions

- Certified Public Accountant, State of Wisconsin
- Selected for inclusion in Wisconsin Super Lawyers Rising Stars, *Law & Politics and Milwaukee Magazine,* 2021–present

Articles/Presentations

- Author, "Telecommuting: Tax Implications for Employers + Employees," *Inside Track,* State Bar of Wisconsin's newsletter
- Author, "Can Private Foundations Make Qualifying Distributions to Doner-Advised Funds?," *Taxation Exempts*, a Thomas Reuters Journal

Education

- Marquette University Law School (J.D.)
- Illinois Wesleyan University (B.S.)