



## BRITANY E. MORRISON

# O'NEILCANNON

HOLLMAN DEJONG & LAING S.C.

Shareholder

### CONTACT

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### PRACTICE GROUP

- Business
- Mergers & Acquisitions
- Tax Advice, Planning & Controversy
- Trust, Estates & Succession Planning

Britany is a member of the Business, Mergers and Acquisitions, Tax Advice, Planning, and Controversy, and Trust, Estates and Succession Planning Groups. She focuses on helping clients effectively manage one of their most significant costs—taxes—by advising clients on a variety of federal, state and local, tax matters with respects to individuals, trusts and estates, partnerships, s-corporations, and corporations. By utilizing her former experience as a certified public accountant, at a Big 4 accounting firm, she understands the numbers as well as the legalities associated with the various tax issues our clients face and approaches issues at every angle to help further our client's overall individual and business objectives.

### Britany Assists Clients With

- Serving as tax counsel for mergers, acquisitions and reorganizations
- Preparing and negotiating organizational documents such as operating and shareholders agreements
- Offering tax planning strategies on entity selection and formation, as well as tax efficient exit strategies
- Advocating on behalf of clients involved in tax controversy disputes with the Internal Revenue Service, and state taxing authorities
- Providing strategic advice and assistance in closely held business interests regarding business succession matters
- Drafting and implementing sophisticated tax-saving strategies and estate plans
- Consulting regarding the preparation of individual, trust, estate, partnership, S-corporation and corporation income tax returns

### Professional Associations & Affiliations

- Board of Directors, Taxation Law Section, Wisconsin State Bar
- Member, Wisconsin State Bar
- Member, Milwaukee Bar Association
- Member, American Bar Association
- Member, American Institute of Certified Public Accountants
- Member, Wisconsin Institute of CPAs

### Awards/Distinctions

- Certified Public Accountant, State of Wisconsin
- Selected for inclusion in 2021–2024 Wisconsin Super Lawyers Rising Stars, *Law & Politics and Milwaukee Magazine*

**Articles/Presentations**

- Author, “Telecommuting: Tax Implications for Employers + Employees,” *Inside Track*, State Bar of Wisconsin's newsletter
- Author, “Can Private Foundations Make Qualifying Distributions to Doner-Advised Funds?,” *Taxation Exempts*, a Thomas Reuters Journal

**Education**

- Marquette University Law School (J.D.)
- Illinois Wesleyan University (B.S.)

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MORRISON**

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